

1. Name of Registrant

Donald N. Martin & Company, Inc.

2. Registration No.

1381

3. This amendment is filed to accomplish the following indicated purpose or purposes:

☒ To correct a deficiency in

☐ Initial Statement

☒ Supplemental Statement for July 29, 1986
and January 29, 1987

☐ To give a 10-day notice of a change in information as required by Section 2(b) of the Act.

☐ Other purpose (specify) _____

☐ To give notice of change in an exhibit previously filed.

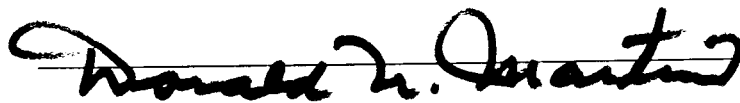
4. If this amendment requires the filing of a document or documents, please list-

5. Each item checked above must be explained below in full detail together with, where appropriate, specific reference to and identity of the item in the registration statement to which it pertains. If more space is needed, full size insert sheets may be used.

Re above referenced supplemental statements, the Cyprus Tourism Organization should have been listed as a foreign principal we continue to represent. We did not, however, produce any work for that country during these two periods.

RECEIVED
U.S. DEPARTMENT OF JUSTICE
CRIMINAL DIVISION
SEP 23 12 11 PM '87

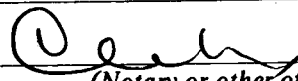
The undersigned swear(s) or affirm(s) that he has *(they have)* read the information set forth in this amendment and that he is *(they are)* familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his *(their)* knowledge and belief.


Donald N. Martin, President

(Both copies of this amendment shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)

Subscribed and sworn to before me at NEW YORK, NY

this 18th day of SEPTEMBER, 19 87


(Notary or other officer)

My commission expires _____

CHARIS MOE
NOTARY PUBLIC, State of New York
No. 31-4889174
Qualified in New York County
Commission Expires April 6, 1989